

5th March, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 530627

Dear Sir/Madam,

Subject: Press Release : Vipul Organics announces its Rights Issue Record Date as 10th of March 2025

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release titled as follows

Vipul Organics announces its Rights Issue Record Date as 10th of March 2025

Rights Issue to open on 21st March 2025

Shares to be allotted in the ratio of 1:3 (1 equity share to be allotted for 3 fully paid up shares)

Rights issue price to be Rs. 46 per share

Issue Size to 2041.15 Lakh



Vipul Organics Limited

Corporate Office : B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East), Mumbai - 400 069, India.
Regd. Office : 102, Andheri Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, India.
CIN: L24110MH1972PLC015857 ☎ +91 22 6613 9999 ✉ info@vipulorganics.com 🌐 www.vipulorganics.com

The copy of Press Release shall be uploaded on the website of the Company viz.,
www.vipulorganics.com

You are requested to take the same on record.

Thanking You,

Yours Faithfully,
For Vipul Organics Limited



Priya Shadija
Company Secretary & Compliance Officer
Membership No. A72549

Encl: As above

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Press Release
5th of March 2025

BSE: VIPULORG / 530627

Vipul Organics announces its Rights Issue Record Date as 10th of March 2025

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Rights issue price to be Rs. 46 per share

Issue Size to 2041.15 Lakh

Vipul Organics Limited, the BSE listed (VIPULORG / 530627) leading Specialty Chemicals company in the pigments and dyes segment, announced the record date as 10th March 2025 for the rights issue. Shares will be allotted in the ratio of 1:3 (1 equity share will be allotted for every 3 fully paid up shares).

The Rights Issue Committee, in its meeting held on March 04, 2025 also approved the schedule for the Rights Issue. The Issue will open on Friday, 21st March, 2025 and close on Wednesday, 02nd April, 2025.

In addition, Vipul Organics has reduced the rights issue price of Rs. 46 per share as against the Rs. 54 announced earlier, keeping in mind the current market scenario. The Issue Size to be Rs. 2041.15 Lakhs.

"We are excited about our journey ahead and see a bright future for our company. Construction of our new plant at Sayakha in Gujarat is progressing as per schedule and, barring unforeseen circumstances, we should be beginning our trial runs in the third quarter of the fiscal 2025-26. We have always believed that our shareholders are our partners and our biggest strength. Keeping this in mind, seeing the market conditions, and in order to reward our stakeholders we have decided to revise the price of our Rights issue from Rs.54 to Rs.46 per share including the share premium", says Mr. Vipul P Shah, MD, Vipul Organics Limited.

About Vipul Organics Limited:

Vipul Organics Limited is a BSE Listed (VIPULORG / 530627) leading Specialty Chemicals company in the Pigments and Dyes segment. Today, it is amongst the foremost manufacturers of Pigments, Dyestuff, Lake Colours and Pigment Intermediaries / Fast Salts in the country. It has 3 manufacturing facilities spread across Maharashtra and has global footprint in over 50 countries. Vipul Organics ended the financial year 2023-24 with revenues of Rs.151 Crore.

For more information, please visit: www.vipulorganics.com



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SAFE HARBOUR STATEMENT:

This release may include certain 'forward looking statements', based on current expectations, forecasts and assumptions within the meaning of applicable laws and regulations. They are subject to risks and uncertainties which could cause actual outcomes and results to differ materially from these statements. The Company disclaims any obligation to revise any forward-looking statements.

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